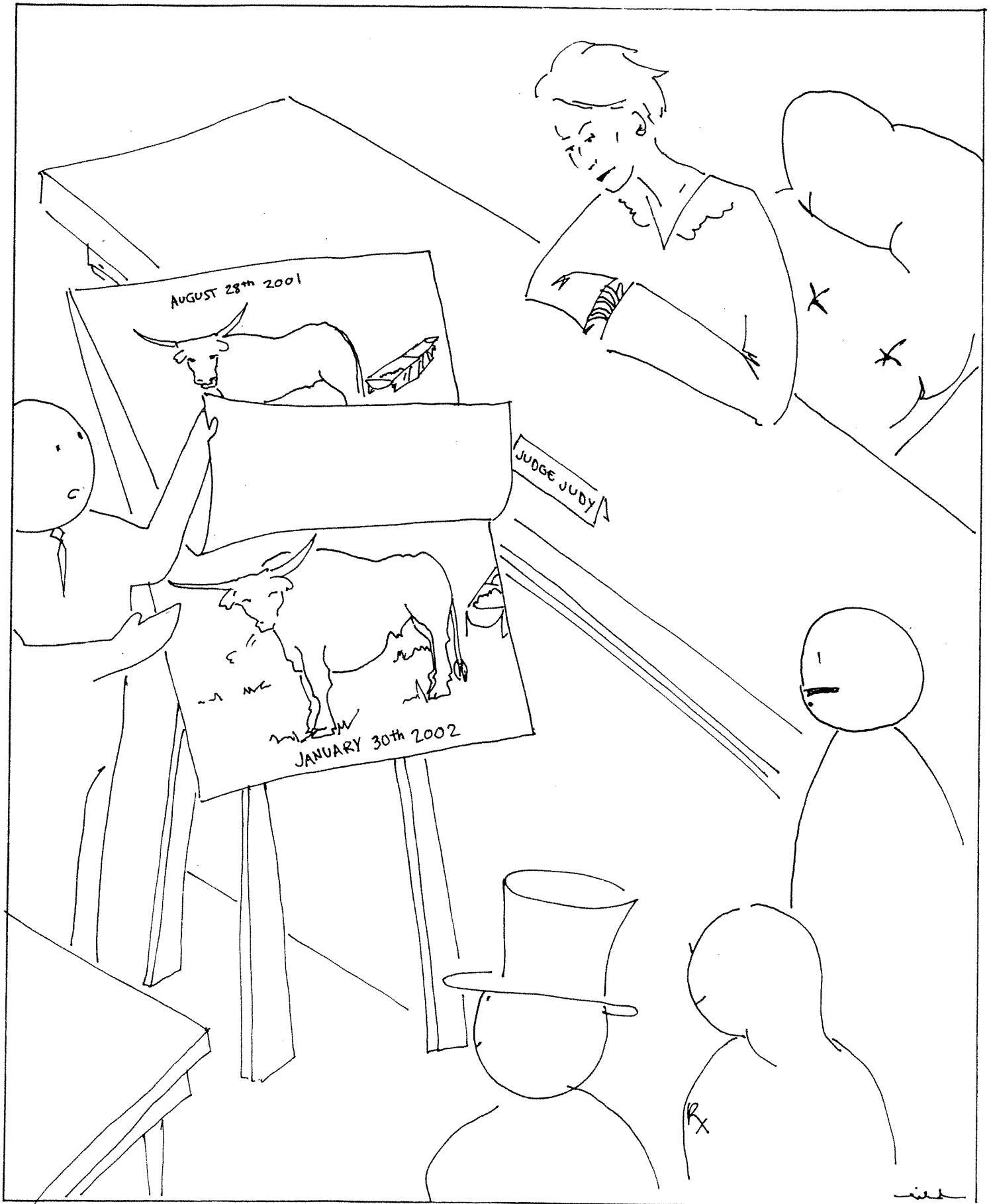


APRIL 1ST 2001



I OBJECT. FURTHER
DELAY WILL ONLY
PROVE MORE COSTLY
TO THE CREDITORS


A JUDGE JUDY

OVERRULED.
THE CREDITORS'
OWN PLAN DID NOT
FORESEE A SALE OF
GENESIS' STOCK
UNTIL THE COMPANY
WAS COMPLETELY
REHABILITATED.



I SEE A WAY TO SATISFY
THE CREDITORS' OBJECTION.
GENESIS IS NOW REHABILITATED
SUFFICIENTLY TO PAY INTEREST
AND PREFERRED DIVIDENDS

SO WE CAN BRING
GENESIS OUT OF
BANKRUPTCY NOW.
BUT HOW DOES THE
ALLOCATION WORK?



WE WILL USE OUR
PREVIOUS ALLOCATIONS
AND LET THE CREDITORS
BID FOR THE CASH,
NEW NOTES AND
PREFERRED STOCK

AND WE WILL
ALLOCATE THE NEW
GENESIS STOCK BASED
ON ITS MARKET VALUE
AFTER IT HAS BEEN
COMPLETELY
REHABILITATED.

Rx



JAMES J. HAYES
Annandale, Virginia
Genesis Shareholder

Illustrated by GILDA ACOSTA
Corcoran School of Art
Washington, D.C. ★